

# 2008 PIT-X NEW MEXICO PERSONAL INCOME TAX

Amended return for tax year January 1 - December 31, 2008,

or other fiscal year beginning \_\_\_\_\_, ending \_\_\_\_\_



Attach schedules even if they did not  
change from the previously filed return.

☐ Check this box if address is new or changed.

1. SOCIAL SECURITY NUMBER

Residency status: complete  
for each taxpayer. Enter  
"R" if RESIDENT;  
"N" if NON-RESIDENT;  
"F" if FIRST-YEAR RES.;  
"P" if PART-YEAR RES..

Check if taxpayer or  
spouse named on the  
return is deceased. Enter  
date of death.

Print your name (first, middle, last)

Print your spouse's name (first, middle, last) If married, you must include spouse.

Mailing Address

City, State and ZIP Code

If a deceased taxpayer's refund must be made payable to a person other than the taxpayer or spouse named on the return, enter the name and SSN of that person. You must also attach Form RPD-41083.

## 5. FILING STATUS - Check only one box below.

- ☐ (1) Single
- ☐ (2) Married filing jointly
- ☐ (3) Married filing separately (Enter spouse's social security number above)
- ☐ (4) Head of household (Enter name of person qualifying you as head of household if that person is not counted as a qualified exemption on your federal return.)
- ☐ (5) Qualifying widow(er) with dependent child

2. ☐ ☐ **EXEMPTIONS** - Number of Qualified Exemptions.  
If you are a dependent of another taxpayer, enter 00.

3. ☐ **EXTENSION OF TIME TO FILE** - Mark the box if  
you have a federal or state extension, and enter  
extension date.

\_\_\_\_/\_\_\_\_/\_\_\_\_

4. ☐ Check this box if federal Form(s)  
8886, *Reportable Transaction  
Disclosure Statement*, is required  
to be attached.

## 6. DEPENDENTS: As listed on your federal return

(Report additional dependents on Schedule PIT-S)

First name	Last name	Dependent's SSN	Dependent's date of birth
			/ /
			/ /
			/ /
			/ /
			/ /

7. **FEDERAL ADJUSTED GROSS INCOME** .....  
(From line 38 of federal Form 1040, line 22 of Form 1040A or line 4 of Form 1040EZ)

8. Additions to federal income (From line 4 of PIT-ADJ; **attach PIT-ADJ**) .....

9. Federal standard or itemized deduction amount (From line 40 of federal Form 1040,  
line 24 of Form 1040A or line 5 of Form 1040EZ) .....

9a. Check here if you **itemized**..... ☐

9b. Check here if you checked box 39c on federal Form 1040, or box 23c on  
federal Form 1040A..... ☐

10. Federal exemption amount (From line 42 of federal Form 1040, line 26 of  
Form 1040A, or leave blank if you filed Form 1040EZ) .....

11. New Mexico low- and middle-income tax exemption (See PIT-1 instructions) .....

12. Deductions/Exemptions from federal income (Line 20 of PIT-ADJ; **attach PIT-ADJ**) .....

13. Medical care expense deduction (See PIT-1 instructions) .....

13a. Unreimbursed and uncompensated medical care expenses.. 13a   
(You must complete both lines 13 and 13a or the deduction will be denied.)

14. **NEW MEXICO TAXABLE INCOME** (Add lines 7 and 8, then subtract lines 9, 10, 11, 12 and 13) .....

15. Tax on amount on line 14.....  
If from the Rate Table, enter "R", If from line 15 of PIT-B, enter "B"..... ☐

16. Additional amount for tax on lump-sum distributions (See PIT-1 instructions) .....

17. Credit for taxes paid to another state. You must have been a New Mexico resident during  
all or part of the year. (See PIT-1 instructions. **Include a copy of other state's return.**) .....

18. Non-refundable credits from Schedule PIT-CR (Line 16 of PIT-CR; **attach PIT-CR**) .....

19. **NET NEW MEXICO INCOME TAX** (Add lines 15 and 16, then subtract lines 17 and 18) .....

(Cannot be less than zero.)

AS PREVIOUSLY FILED AS AMENDED

7		
8		
9		
10		
11		
12		
13		
14		
15		
16		
17		
18		
19		

Continue on the next page.

## 2008 PIT-X (page 2)

# NEW MEXICO PERSONAL INCOME TAX

**YOUR SOCIAL SECURITY NUMBER**

**MAIL THIS RETURN TO:****New Mexico Taxation and Revenue Department**

**P. O. Box 25122**

**Santa Fe, New Mexico 87504-5122**

**Do not** submit a **photocopy** of this form to the Department. Submit only original forms and retain a copy for your records. **Amended returns may be electronically filed using PIT-NET.**

Reason for amending:\_\_\_\_\_

	AS PREVIOUSLY FILED	AS AMENDED
20. The amount on line 19 from page 1 .....	20	
21. Total claimed on rebate and credit schedule (Line 28 of PIT-RC; <b>attach PIT-RC</b> ).....	21	
22. New Mexico income tax withheld ( <b>Attach W-2, 1099 or WK</b> ) .....	22	
23. New Mexico income tax withheld from oil and gas proceeds ( <b>Attach 1099 or RPD-41285</b> ) .....	23	
24. 2008 estimated income tax payments (See PIT-1 instructions) .....	24	
25. Other payments less any refunds from schedule below.....	25	
26. <b>TOTAL PAYMENTS AND CREDITS</b> (Add lines 21 through 25) .....	26	
27. <b>TAX DUE</b> (If line 20 is <b>greater than</b> line 26, enter the difference here.).....	27	
28. Penalty on underpayment of estimated tax (Leave blank if you want penalty computed for you.).....	28	
29. Special method allowed for calculation of underpayment of estimated tax penalty. Enter 1, 2, 3, 4 or 5 in the box if you owe penalty on underpayment of estimated tax and you qualify. ( <b>Attach RPD-41272</b> ) .....	29	<input type="checkbox"/>
30. Penalty (See PIT-1 instructions. Leave blank if you want penalty computed for you.).....	30	
31. Interest (See PIT-1 instructions. Leave blank if you want interest computed for you.).....	31	
32. <b>TAX, PENALTY AND INTEREST DUE</b> (Add lines 27, 28, 30 and 31).....	32	
33. <b>OVERPAYMENT</b> (If line 20 is <b>less than</b> line 26, enter the difference here.) .....	33	
34. Refund donations (Line 10 of PIT-D; <b>attach PIT-D</b> ).....	34	
35. Amount from line 33 you want <b>applied to your 2009 Estimated Tax</b> .....	35	
36. <b>AMOUNT TO BE REFUNDED TO YOU</b> (Line 33 minus lines 34 and 35).....	36	

**!! REFUND EXPRESS !!**  
**HAVE IT DIRECTLY DEPOSITED!**  
**SEE INSTRUCTIONS AND**  
**FILL IN 1, 2 AND 3.**

1. Routing number: | | | | | | | | |

3. Type: ☐ Checking ☐ Savings  
Enter "X"

2. Account number:

I declare I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct and complete.

**Paid preparer's use only:**

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Signature of preparer

Date

Firm's name (or yours if self-employed)

NM CRS identification number

Preparer's SSN or PTIN

EIN	
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Preparer's phone number \_\_\_\_\_

☐ Check this box if Form RPD-41338 is on file for this taxpayer.  
(See PIT-1 instructions.)

Spouse's signature	Date
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(If filing jointly, BOTH must sign even if only one had income.)

Taxpayer's phone number

**Complete this schedule and report the result on Form PIT-X, page 2, line 25 -- Other payments less any refunds.**

Date	Amount
1a Sum of payments	
2a Sum of refunds	
on line 1a.	

1. List any tax year 2008 payments made prior to or separate from the submission of this amended return. Also, enter the date of the payment. Do not include any estimated or carryforward payments reported on line 24, Form PIT-X. If you have made more than three payments, attach a schedule.

2. List any refunds received from a previously filed 2008 New Mexico personal income tax return. Do not include any interest the New Mexico Taxation and Revenue Department paid, if any, on your refund.

3. Subtract the sum of refunds reported on line 2a from the sum of payments reported on line 1a. Enter here and on line 25, Form PIT-X, page 2. (May be a negative number)